

ITMS/DEF	Version/Build	Module	Release Note
SES-2479	2025.1.0003	A/P Accounts Payable	AP Invoices GL Distribution Unbalanced Entry Prevented AP invoices that are unbalanced can no longer be saved. An error message now displays notifying you of the out-of-balance entry, and you must correct the unbalanced entry prior to exiting the screen. This prevents the unbalanced entries from appearing on the AP invoice register.
SES-2556	2025.1.0003	A/P Accounts Payable	Clear Unmatched Stock Receipts Fixed to Honour Cancelled Lines We have addressed a logic with the clear unmatched stock receipts program. The program now considers cancelled purchase order lines and omits the records.
SES-2641	2025.1.0005	A/P Accounts Payable	Rounding on AP Clearing Exchange Posting Fixed We have addressed a rounding issue with the AP Clearing Exchange posting. The amount posted to the AP invoice after matching no longer contains a rounding discrepancy.
SES-2532	2025.1.0001	A/R Accounts Receivable	Cash Receipt Order Lookup Sort Order Fixed We have addressed a logic issue in cash receipts when using the order lookup button. The sort order has been indexed to return the sort order to descending. Backported to version 2024.3.0005
SES-2325-A	2025.1.0003	EML Email Sending Module	Microsoft 365 OAuth functionality The OAuth authentication was changed to authenticate the user with UserName instead of Email Address, to prevent possible error. Backported to 2023.4.5, 2024.1.7, 2024.2.5, 2024.3.6
SES-2571	2025.1.0003	EML Email Sending Module	OAuth PDF Email Attachment Renamed We have renamed the PDF attachment names to be more readable when using the new OAuth protocol. Backported to 2023.4.5, 2024.1.8, 2024.2.5, 2024.3.6
SES-2668	2025.1.0005	EML Email Sending Module	Email Standard Compatibility Enhanced We have truncated extra spaces at the end of the email headers message-ID to increase RFC email standards compatibility.
SES-2425	2025.1.0005	G/L General Ledger	Bank Reconciliation Amounts From G/L Optimized We have optimized the Amounts From G/L button on the Deposits tab within the bank reconciliation.
SES-2424	2025.1.0001	INV Inventory	Convert Stock to B Type Item Warning Added We've added a warning message when converting new items linked to supplier info records to build-to-order kits. Before proceeding, the message asks if you want to delete the supplier info record first; this prevents build-to-order kits from showing under the supplier items listing screen from the supplier's account. If you answer YES, the stock type is not changed, and you must remove the record and then continue with the stock type change. If you answer NO, the system updates the stock type and leaves old records in the Supplier listing screen.
SES-2480	2025.1.0003	INV Inventory	Transfer Pick Slips Show 'Reprinted' On Subsequent Prints When a transfer pick slip is reprinted, we now print ***REPRINTED*** on the top left-hand side of the form.

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SES-2592	2025.1.0003	INV Inventory	Inventory > Warehouse Transfers, Lot Number Discrepancy Corrected. We have addressed a logic issue that caused lot number discrepancies in transfers when the business rule INV 13 was off. The transfer receipt now finds and updates all lot numbers in transit and the associated on-hand quantities. Fixed in 2025.2.0000 and backported to 2025.1.0003 and 2024.3.0006
DEF-29990	2025.1.0005	INV Inventory	Initialize Physical Inventory by Alpha Sort Fixed We have addressed an issue with the alpha sort option when initializing physical inventory. The alpha sort count type now only picks up product codes that match the alpha sort code entered into the Initialize Physical Count screen.
SES-2659	2025.1.0006	INV Inventory	Further Lot issues discrepancies were addressed as follow: - Transfers created and then canceled will now consistently update the lot on-hand. - Other related issues were corrected, including discrepancies caused by sales order entry, physical count adjustments, and transfer confirmation errors. - A transfer confirmation issues was addressed that involved duplicate key errors when transferring the same lot multiple times.
SES-2445	2025.1.0001	Miscellaneous	Mobile Sales - Vendor Managed Inventory Fixed We have addressed a logic issue within the VMI program in mobile sales. You can now only add product codes to VMI orders if the product is listed as part of the VMI code in Streamline ERP.
SES-2551	2025.1.0002	MISCELLANEOUS	Fix for Firefly error causing random individual user session crashes since version 2024.3.0002. Backported to version 2024.3.0005
SES-2417	2025.1.0003	MISCELLANEOUS	Order Stage Added to Sales Order Changes Screen We have added an Order Stage field to the sales order changes screen. The Order Stage field displays on the lower left-hand side of the screen, and it is dependent on the record you are parked on. The new field captures the order status at the time of the change being made. This includes closing a sales order.
SES-2446	2025.1.0003	MISCELLANEOUS	Mobile Sales - VMI Processing Error Handling Added We have added additional error handling for VMI transactions that can't be processed. If a VMI code is set up to replenish to max, but you have not entered a maximum quantity, the following error displays when you try to process the VMI transaction: VMI transaction skipped due to zero order qty.
SES-2212	2025.1.0005	MISCELLANEOUS	Streamline Event Logs Backend Renamed For compatibility reasons, we have renamed the Streamline event log to vsSisLog.evtx, however, we continue to display the name as Visual Streamline in the event viewer.
SES-2558	2025.1.0005	MISCELLANEOUS	Hosted Streamline Services Stopped Message Fixed We have addressed an issue with our hosted Streamline for multi-tenancy. The 'Services Down' message no longer displays when the services are running. Backported to 2024.3.7
SES-2628	2025.1.0005	MISCELLANEOUS	Custom reports > Browse Custom Reports > Click "new" An error when saving a new report was corrected.
SES-2675	2025.1.0006	MISCELLANEOUS	SMTP OAuth Email loop addressed. When an invalid token is used to send an email the retry count is now honored and will quit trying after limit is hit.

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SES-2412	2025.1.0001	O/P Order Processing	Email/Fax Log Corrected We have addressed a logic issue with the Email/Fax Log. Logs are now available for Purchase Orders and Order Acknowledgment forms when the branch field on the Email/Fax log screen is not populated.
SES-2517	2025.1.0001	O/P Order Processing	PST Calculation on Summary Discount Fixed We have addressed a logic issue with the PST calculation on the summary discount. If a sales order no longer has PST applied to it, the system no longer calculates the PST on the summary discount when the order is invoiced. We've also addressed the issue within E-commerce.
DEF-30133	2025.1.0005	O/P Order Processing	Customer Bill To Open Order Amount Updated We have addressed a logic issue in the Open Order Amount field in the Customer Service Inquiry screen. When a Bill To customer exists, the Bill To account now displays the correct Open Order amount without having to press the Refresh Totals button.
DEF-38377	2025.1.0005	O/P Order Processing	Save P/S Button Functionality Restored We have restored the functionality of the SAVE P/S button from within invoice preparation to how it worked prior. When Business Rule SO 20 is OFF, and you make a change through invoice prep, the SAVE P/S button no longer reprints the packing slip but rather only saves the changes made.
SES-2578	2025.1.0005	O/P Order Processing	Correction Made to Sales Order Total Calculation We have implemented a preventative fix to the total order calculation in order entry. When a line item is modified that results in a subtotal change, and you press F2 after clicking in either the header or summary section, the subtotal amount now remain
SES-2418	2025.1.0001	PRI Pricing	Copy Price Contract Error Fixed We have addressed an error when copying a customer contract. The error was caused by the system date being set to a value other than 'American'. All system date formats are now supported.
SES-2537	2025.1.0001	Purchase Order Processing	Purchase Analysis Report Fixed We have addressed a logic issue with the Purchase Analysis Report. Drop ship sales orders that are backordered no longer skew the purchased units and dollars.
SES-2419	2025.1.0002	SA Sales Analysis	Sales Analysis Inquiry File Extension Added If you enter a filename without an extension, the system now adds one when you leave the filename field.
SES-2589	2025.1.0005	SA Sales Analysis	Sales Analysis Summary Reports Updated We have updated the Sales Analysis Summary Report #11 to print budgets when there are no sales. There are limitations, and they are listed below: Only report #11 prints budgets with no sales A message now displays on report #11 to notify you that when you include budgets and there are no sales, the budgets will only print if the customer range entered includes a customer with sales or there are sales for the same customer for the previous year. Otherwise, if you range on just one customer and include budgets, but there are no sales for the current year or prior year, then nothing prints.
SES-2427	2025.1.0001	WEB ECommerce / Web Service	E-commerce Admin Account Complex Password Added We have extended the complex password functionality to the E-Commerce admin account. The admin account's password is also now case-sensitive.

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SES-2450	2025.1.0001	WEB ECommerce / Web Service	E-Commerce Forgot Password Process Updated We have updated the E-Commerce forgot password process to be more efficient and prevent login issues. Backported to 2024.3.0005
SES-2622	2025.1.0005	WEB ECommerce / Web Service	Web Confirmation Emails Modified We have modified our Web confirmation emails to include both HTML and plain text views. This change was required to increase compatibility with email applications.
SES-2623	2025.1.0005	WEB ECommerce / Web Service	Product Publishing Long Descriptions Display Issue Corrected We have corrected a bug in the long description entry of the product publishing screen. HTML is now displayed on E-commerce sites with the full 32000 characters supported.